

Project Name: \_\_\_\_\_

Limited Partnership: \_\_\_\_\_

In the chart below, please list the current outstanding principal balance and accrued interest for each loan as recorded in the most recent audited financials. If you are seeking to acquire the property, please indicate whether you have had discussions with the lender regarding assuming the loans either under the current terms of the Loan Agreement or Promissory Note, or through negotiation with the lender.

**Current Outstanding Debt Analysis**

Loan	Name of Lender	Current Outstanding Principal Balance	Current Accrued Interest	Stated Maturity Date	Assumption in Loan Docs (Yes / No)	Long-Term Low Income or Land Use Restrictions (Yes / No)	Type of Loan Payments (Mo, Yearly, at Maturity)	Initiated Discuss with Lender to Assume Loan (Yes / No )
1 <sup>st</sup>		\$	\$					
2 <sup>nd</sup>		\$	\$					
3 <sup>rd</sup>		\$	\$					
4 <sup>th</sup>		\$	\$					
5 <sup>th</sup>		\$	\$					
6 <sup>th</sup>		\$	\$					
7 <sup>th</sup>		\$	\$					
8 <sup>th</sup>		\$	\$					

Please attach additional sheet if necessary.

- 1: Indicate Date for Current Outstanding Principal Balance (i.e. 12/31/03): \_\_\_\_\_
- 2: Indicate Date for Current Accrued Interest (i.e. 12/31/03): \_\_\_\_\_

**End of Year 15 Outstanding Debt Analysis**

Loan	Name of Lender	End of Year 15 Outstanding Principal Balance	End of Year 15 Accrued Interest
1 <sup>st</sup>		\$	\$
2 <sup>nd</sup>		\$	\$
3 <sup>rd</sup>		\$	\$
4 <sup>th</sup>		\$	\$
5 <sup>th</sup>		\$	\$
6 <sup>th</sup>		\$	\$
7 <sup>th</sup>		\$	\$
8 <sup>th</sup>		\$	\$

1: Indicate Date for Year 15 (i.e. 12/31/04) \_\_\_\_\_

